



1. Donor identification

Ms. Mr. Surname _____ Name _____
Account name Company Individual Estate
Address _____
City _____ Province _____ Postal Code _____
Telephone _____ Fax _____
Email _____ I wish my gift to remain anonymous

Your personal information may be used to send you messages, such as fundraising appeals and information about our activities. Details on how your information may be used can be found in the Privacy Policy on our website. Contact us if you would like to unsubscribe or limit the use of your information.

2. Authorization of transfer (to be filled out by donor broker or investment advisor)

Stock name _____ Symbol / CUSIP Number (CUSIP Number preferred) _____
Number of shares _____
Share value on day of transfer _____ Total value of gift _____
Broker or investment advisor _____ Company _____
Telephone _____ Email _____
Donor signature _____ **Date** _____
Broker Signature _____ **Date** _____

Note: A receipt will be issued for the fair market value of the gift at the closing trading price on the day we receive your shares in the account of the CHUM Foundation.

3. Share transfer (to be completed by donor broker or investment advisor)

I hereby authorize my broker or investment advisor to transfer the aforementioned shares.

To the account of: *National Bank Financial*

Stock held in CAD

Account : 1HBDNPE

Broker CUID : NBCS

Stock held in USD

Account : 1HBDNPF

Broker DTC : 5008

For the benefit of: *Fondation du CHUM* Registered charity number: 88342 9961 RR0001

Headquartered at: 465 McGill Street, Suite 800, Montréal, Québec H2Y 2H1

4. After sending the instructions to your broker or investment advisor, please return one copy of this form properly completed by email to:

Ms. Marie-Ève Michaud
Private banking 1859
marieeveb.michaud@bnc.ca
Tel. : 514-879-5512

AND

Ms. Valérie Bertoldi
CHUM Foundation
valerie.bertoldi.chum@ssss.gouv.qc.ca
Tel. : 514-804-5619

After receiving the completed form, the CHUM Foundation will instruct its broker, Private Banking 1859, to accept your stock donation. **Please not that securities may be returned to transferring institution if a copy of the form has not been provided to the CHUM Foundation and its broker. Any missing information may also result in failure to settle.**

Please contact Valérie Bertoldi at valerie.bertoldi.chum@ssss.gouv.qc.ca or 514-804-5619 with any questions you may have.