



It is important to use the right language when making a gift to the CHUM Foundation in your will. Here are our **suggestions for how to word your bequest**:

Particular bequest:

"I bequeath to the Centre hospitalier de l'Université de Montréal (CHUM) Foundation, charitable registration number 88342 9961 RR0001, the sum of \$10,000 (for example, or the XYZ inc. shares in my portfolio, or a description of any other specific asset) for the purposes of this organization."

Universal bequest:

"I bequeath to the Centre hospitalier de l'Université de Montréal (CHUM) Foundation, charitable registration number 88342 9961 RR0001, all (or a percentage, e.g., 10%) of my estate, for the purposes of this organization."

Residuary bequest:

"I bequeath to the Centre hospitalier de l'Université de Montréal (CHUM) Foundation, charitable registration number 88342 9961 RR0001, the residue (or a percentage, e.g., 10%) of my estate for the purposes of this organization."

Want to support a specific CHUM project?

Reach out to our team at plannedgiving@fondationduchum.com or at 514-444-8186 to learn how to support a specific project.

Power to vary terms

Donors may want to make a bequest to a specific cause that, over time, is no longer relevant or is impossible to implement.

When you give the CHUM Foundation the power to vary a clause in your will, the Foundation will have more leeway to fulfill your wishes. Here is some wording we suggest for this clause:

"If, in the opinion of the Board of Directors of the CHUM Foundation, it should become impossible, inadvisable or impractical to use this bequest for the intended purposes or departments, the Board may use the bequest at its discretion in the best interests of the CHUM for other purposes consistent with the spirit and intention of the bequest, while respecting the priorities of the CHUM."

Power to appoint a liquidator

You can also add a clause to your will allowing the CHUM Foundation (your heir in this case) to appoint a liquidator. Here is how we suggest wording it:

"I leave the decision to my heirs, by a majority, or by unanimous agreement, to appoint a liquidator to my succession."

For more information, please contact the CHUM Foundation's planned gifts team at 514-444-8186 or at plannedgiving@fondationduchum.com.